

1 UNITED STATES BANKRUPTCY COURT

2 NORTHERN DISTRICT OF MISSISSIPPI

3 Case No. 11-13463-dwh

4 - - - - - x

5 In the Matter of:

6

7 MARITIME COMMUNICATIONS/LAND MOBILE, LLC

8

9 Debtor.

10

11 - - - - - x

12

13 United States Bankruptcy Court

14 Thad Cochran U.S. Courthouse

15 703 Hwy 145 North

16 Aberdeen, Mississippi

17

18 September 4, 2012

19 1:30 p.m.

20

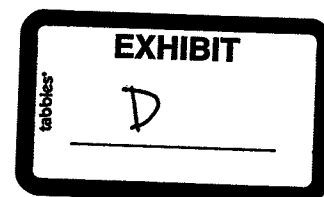
21

22 B E F O R E :

23 HON. DAVID W. HOUSTON, III

24 U.S. BANKRUPTCY CHIEF JUDGE

25



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1 First Amended Disclosure Statement Filed by Craig M. Geno on
2 Behalf of Maritime Communications/Land Mobile, LLC
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25 Transcribed by: Sherri L. Breach, CERT*D-397 and Nicole Yawn

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1 lateness of this talking points paper, because of the
2 substantive defect that it has that it can't possibly be
3 confirmed, and because the debtor has no interest in being
4 partners with Mr. Havens as opposed to the efforts that
5 Choctaw has made and the efforts that Council Tree has made
6 to get real offers before the Court that have been talked
7 about between the committee and the debtor and those
8 offerers for a long period of time intensely, this talking
9 points paper clearly should not be considered by the Court
10 at this stage in this case, and we ought to move on with the
11 two real offers that we have.

12 Both offerers have worked hard to get their offers
13 before the Court. In as clear and unequivocal language as
14 we can possibly get, they have vetted those with the debtor
15 and the committee. They have indicated to the debtor,
16 probably to the committee -- Mr. Meek can speak to this.
17 They have the financial wherewithal to consummate those, and
18 this is not some pie in the sky talking points offer to --
19 to try to gain some sort of unfair leverage.

20 THE COURT: Okay.

21 I was not going to bring this up, because it was
22 not brought up earlier by Sky Tel's counsel. So I was under
23 the impression that Mr. Ruhl was content with the Exhibit E
24 being added to the disclosure statement as a separate
25 exhibit with the caveats that were mentioned, and, of

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C E R T I F I C A T I O N

I, Sherri L. Breach, CERT*D-397, certified that the
foregoing transcript is a true and accurate record of the
proceedings.

SHERRI L. BREACH

AAERT Certified Electronic Reporter & Transcriber

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Date: September 13, 2012

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I, Nicole Yawn, certify that the foregoing transcript is a
true and accurate record of the proceedings.

Nicole
Yawn

Digitally signed by Nicole
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